

Through e-mail/what's app

PAKISTAN HOSIERY MANUFACTURERS & EXPORTERS ASSOCIATION

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Ref. No. PHMA/Cir-01/2025

Dated: 1ST January 2025

To: All Members of the Association (Southern Zone & Northern Zone)

SOLICITATION OF PROPOSALS FOR UPCOMING TEXTILES AND APPAREL POLICY 2025-30

We are attaching herewith Ministry of Commerce Textile Wing dated 24 December 2024 on the subject which is self-explanatory.

For enabling the association to submit to the Textile Division, Ministry of Commerce, Textile wing most pragmatic proposals / suggestions for upcoming Textile Policy 2025-30 to greatly benefit our industry & exports, **members are requested to send us their valued proposals / suggestions on same latest by 8th January, 2025** to enable the Association to compile same and submit to the Ministry well within the deadline – 15th January 2025

Required proposals / suggestions for Textile Policy 2025-30 should be provided on the specified format attached at tsc@phmaonline.com:

Sr. No.	Issue/Opportunity/Matter	Proposals/Inputs	RATIONALE

Thanking you and looking forward to receiving your feedback on same well within our deadline of 8th January, 2025 positively.

Thanks & Best Regards,

Muhammad Babar Khan	Abdul Hameed	Faisal Arshad Sheikh	Muhammad Jawed Bilwani
Central Chairman	Senior Vice Chairman Central,	Vice Chairman Central	Patron In Chief



F.No. 1(70) TW/2025
GOVERNMENT OF PAKISTAN
MINISTRY OF COMMERCE
(TEXTILE WING)

Islamabad, the 24th December, 2024

SUBJECT: SOLICITATION OF PROPOSALS FOR UPCOMING TEXTILES AND APPAREL POLICY, 2025-30.

The textile and apparel sector occupies a pivotal position in Pakistan's economy contributing around 55% in total exports, 40% in industrial employment and 24% in value addition. Unlike some other textiles and clothing producing countries, it encompasses distinctive and self-reliant value-added production chain that is developed by its own industrial resources starting from cotton farming, ginning, yarn manufacturing, fabric manufacturing, processed fabric manufacturing and finished product manufacturing (like apparel, home textiles, technical textiles, etc.).

2. In order to improve trade competitiveness and promote value addition, the Government of Pakistan approved first- ever Textile Policy for the period of 2009-14, the second Textiles Policy for the period 2014-19, and third Textiles and Apparel Policy for period 2020-25. These policies not only laid down a perspective plan for five years (each), but also brought coherence among the various support measures and development initiatives aimed at promotion and uplifting of the biggest industrial sector of country, while addressing the matters related to the export development, market access, institutional strengthening, and regulatory framework.

3. As Textiles and Apparel Policy, 2020-25 shall be concluding by June 2025, therefore, Ministry of Commerce is initiating consultative process to formulate succeeding policy for the next five years with ultimate goal to keep the sector competitive and sustainable. The scope of Textiles and Apparel Policy, 2025-30 shall mainly be pertaining to (i) supply chain development, (ii) product diversification - MMF, technical textiles, advance/smart materials, women wear, performance wear, etc., (iii) geographic diversification, (iv) people development, (v) sustainability, circularity and resource efficiency, (vi) digitalization/automation and Industry 4.0, (vii) trend forecasting, 3D prototyping, (viii) eCommerce, (ix) SME development - uplifting of small into medium and medium into large enterprises, (x) market access - tariffs, NTBs, TBTs, (xi) logistics performance - roads, railways, ports, transportations, etc., (xii) image building, networking/marketing, trade and investment promotion (xiii) integration into global value chains, (xiv) local and foreign investment for capacity enhancement and technology transfer/upgradation (xv) cost and ease of doing business - energy, customs and inland facilitations, temporary importation, etc., innovative solution to circumvent liquidity issue, transparency and traceability, (xvi) infrastructure development; (xvii) access to credit/financing for capacity enhancement and working capital, (xviii) revival of sick units, (xix) export centric and industry-driven research activities at universities, (xx) diversity, equity and inclusion, (xxi) trade dispute settlements, (xxii) effective role of trade bodies. Furthermore, regulatory measures shall be simplified with view to reduce cost of doing business and facilitate trade and investment, in coordination with relevant stakeholders.

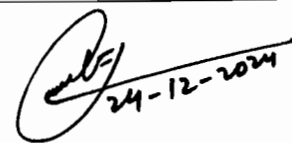
4. In view of forgoing, it is requested that inputs/proposals and export projections for **Textiles and Apparel Policy, 2025-30** may be provided as per given formats in hard and soft forms latest by 15th January 2025.

Proposals/Inputs:

Sr. No.	Issue/Opportunity/Matter	Proposals/Inputs	Rationale

Export Projections (US\$ billion):

Sub-Sector	FY 2026	FY 2027	FY 2028	FY 2029	FY 2030
Knitted Apparel (HS-61)					
Woven Apparel (HS-62)					
Carpets (HS-57)					
Made-ups (HS-63)					
Others (HS-50-56, 58-60)					


 24-12-2024

(Umar Farooq)
 Section Officer (Textile)

✓ **Distribution: -**

1. President, Karachi Chamber of Commerce and Industry.
2. President, Lahore Chamber of Commerce and Industry.
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8. President, Sarhad Chamber of Commerce and Industry.
9. President, Sheikhpura Chamber of Commerce and Industry.
10. President, Multan Chamber of Commerce and Industry.
11. President, Bahawalpur Chamber of Commerce and Industry.
12. President, Federation of Pakistan Chambers of Commerce and Industry.
13. Presidents, All Women Chambers of Commerce and Industry in Pakistan.
14. Chairman, Pakistan Business Council (PBC).
15. Chairman, Pakistan Hosiery Manufacturers and Exporters Association.
16. Chairman, Pakistan Readymade Garments Manufacturer Exporters Association.
17. Chairman, Pakistan Textile Exporters Association.
18. Chairman, All Pakistan Textile Mills Association.
19. Chairman, All Pakistan Textile Processing Mills Association.
20. Chairman, Pakistan Textile Council.
21. President, Pakistan Buyers Forum.
22. Apparel, Made-up and Technical Textile's Council (chairperson and members)
23. Textile Fibers, Yarns and Fabric's Council (chairperson and members)
24. Chairman, All Pakistan Bedsheets and Upholstery Manufacturers Association.
25. Chairman, Towel Manufacturers Association.
26. Chairman, Pakistan Filament Yarn Manufacturers Association.
27. Chairman, Pakistan Staple Fiber Manufacturers Association.
28. Chairman, Pakistan Knitwear and Sweater Exporters Association.
29. Chairman, Pakistan Silk and Rayon Mills Association.
30. Chairman, Pakistan Cotton Fashion Apparel Manufacturers and Exporters Association.
31. Chairman, All Pakistan Denim Manufacturers and Exporters Association.
32. Chairman, Pakistan Bedwear Exporter Association.
33. Chairman, Pakistan Weaving Mills Association.
34. Chairman, All Pakistan Cotton Power Looms Association.
35. Chairman, Pakistan Jute Mills Association.
36. Chairman, Pakistan Canvas and Tents Manufacturers Association.
37. Chairman, Pakistan Carpets Manufacturers and Exporters Association.
38. Chairman, Pakistan Cloth Merchant Association.
39. Chairman, Pakistan Yarn Merchant Association.
40. Chairman, Pakistan Cotton Ginners Association.
41. Chairman, Karachi Cotton Association.
42. All registered textiles and apparel companies, RDA Cell/Textile Wing, Ministry of Commerce

Copy for information to: -

- i. Director to Secretary, Ministry of Commerce, Islamabad.
- ii. PS to Special Secretary, Ministry of Commerce, Islamabad.
- iii. APS to Director General (Textile), Ministry of Commerce, Islamabad.



24-12-2024

(Umar Farooq)
Section Officer (Textile)